

NIIT Technologies Limited

Audited Consolidated Profit and Loss Account

For The Period ended June 30, 2006

(All figures in Rs. Million except %age)

Particulars	AMJ'05	JFM'06	AMJ'06
Net Revenue	1,365	1,662	1,910
Other Income	(1)	11	35
Operating Expenses	1,108	1,330	1,547
Operating Profit	257	332	363
Operating Margin	19%	20%	19%
Depreciation	93	110	120
Profit Before Tax	163	233	278
Provision for Taxation - Current & Deferred	22	36	45
Net Profit	141	197	233
Minority Share of Net Profit	1	5	14
PAT attributable to equity shareholders after minority interest	140	192	218
EPS (Rs.)	3.61	4.98	5.64

Previous period figures may have been recast for comparison purposes

NIIT Technologies Limited

For The Period ended June 30, 2006

Audited Consolidated Segmentwise Analysis

All figures in Rs. Million (except %)



For the Quarter	April-June '05			January-March'06			April-June '06		
Particulars	Software Solutions	BPO Solutions	Total	Software Solutions	BPO Solutions	Total	Software Solutions	BPO Solutions	Total
Revenue	1,272	93	1,365	1,546	116	1,662	1,790	121	1,910
YoY	5%	29%	7%	21%	18%	21%	41%	30%	40%
QoQ	0%	-5%	0%	5%	11%	6%	16%	4%	15%
Operating Expenses	994	114	1,108	1,214	116	1,330	1,421	127	1,547
Operating Profit	278	(21)	257	332	-	332	369	(6)	363
Operating Margin	22%	-22%	19%	21%	0%	20%	21%	-5%	19%

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For The Period ended June 30, 2006

Consolidated Revenue Analysis

Revenue Mix Geowise	AMJ'05	JFM'06	AMJ'06
Americas	40%	36%	34%
Europe	44%	43%	46%
APGC	10%	11%	11%
India	6%	10%	9%
Total	100%	100%	100%

Revenue Mix Segmentwise	AMJ'05	JFM'06	AMJ'06
Software Solutions	93%	93%	94%
BPO Solutions	7%	7%	6%

Revenue Mix Verticalwise	AMJ'05	JFM'06	AMJ'06
Finance Insurance & Banking	34%	31%	39%
Transportation	26%	27%	25%
Manufacturing & Retail	14%	18%	12%
Others	26%	24%	24%

Revenue Mix Off:On	AMJ'05	JFM'06	AMJ'06
Offshore	44%	41%	37%
Onsite	56%	59%	63%

Revenues from Top Clients	AMJ'05	JFM'06	AMJ'06
Top 5	43%	42%	41%
Top 10	55%	53%	52%
Top 20	69%	66%	70%

Significant New Customers	AMJ'05	JFM'06	AMJ'06
USA	1	3	
Europe	3	1	1
ROW	2	1	3
Total	6	5	4

Fresh Order Intake (US \$ Million)	AMJ'05	JFM'06	AMJ'06
USA	11	10	9
Europe	16	13	24
ROW	5	8	5
Total	32	31	38

Executable Order Book (US \$ Million)	Jun'05	Mar'06	Jun'06
Over next twelve Months	75	76	90

	AMJ'05	JFM'06	AMJ'06
Revenue Capacity Utilisation	79.4%	76.6%	75.9%

NIIT Technologies Limited



For The Period ended Jun 30, 2006

People	AMJ'05	JFM'06	AMJ'06
<i>Total Resource</i>	3244	3543	3848
Direct People Mix			
<i>Onsite</i>	21%	24%	26%
<i>Offshore</i>	79%	76%	74%

Shareholding Pattern

	June'05	Mar'06	June'06
<i>FII's</i>	17%	13%	10%
<i>Promoters Holding</i>	40%	40%	40%
<i>MFs/ FIs and Banks</i>	10%	17%	17%
<i>Others</i>	33%	30%	33%