

July 23, 2025

The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – 532541
Equity ISIN INE591G01025

The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Symbol – COFORGE

Dear Sir/Madam,

Subject: Fact Sheet & Web Presentation

In pursuant to the applicable provision of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the copy of Fact Sheet & Web Presentation dated July 23, 2025, on the Financial Results of the Company for the quarter ended June 30, 2025.

You are requested to take note of the same.

Thanking you.

Yours faithfully,

For Coforge Limited

Barkha Sharma Company Secretary & Compliance Officer

Encl.: As above

Coforge Limited

Special Economic Zone, Plot No. TZ-2& 2A



Coforge

Investor Presentation Q1 FY26

July 23, 2025

Safe Harbor and Disclaimer

Forward Looking Statements Safe Harbor

This presentation contains forward-looking statements. In some cases, you can identify these forward-looking statements by the use of words such as "outlook," "believes," "expects," "potential," "continues," "may," "will," "should," "could," "seeks," "predicts," "intends," "trends," "plans," "estimates," "anticipates" or the negative version of these words or other comparable words. Among other things, the outlook for the full fiscal year 2025, the business outlook and quotations from management in this announcement, as well as Coforge's strategic and operational plans, contain forward-looking statements. Coforge may also make written or oral forward-looking statements in its periodic reports to regulators, in its annual report to shareholders, in press releases and other written materials and in oral statements made by its officers, directors or employees to third parties. Statements that are not historical facts, including statements about Coforge's beliefs and expectations, are forward-looking statements. Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: the performance of the Coforge's clients; the successful implementation of its business strategy; its ability to compete effectively; its ability to maintain its pricing, control costs or continue to grow its business; the effects of the novel coronavirus (COVID-19) on its business; the continued service of certain of its key employees and management; its ability to attract and retain enough highly trained employees; and its involvement in any disputes, legal, regulatory, and other proceedings arising out of its business operations. All information provided in this presentation is as of the date of this presentation, and Coforge undertakes no obligation to update any forward-looking statement, except as required under applicable law.

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This communication and the information contained herein is not an offer to sell securities in the United States or elsewhere. The securities of Coforge or any of its subsidiaries and affiliates may not be offered or sold in the United States or to, or for the account or benefit of U.S. person (as such term in defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")) absent registration pursuant to the Securities Act, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or selling security holder and that will contain detailed information about the issuer and management, as well as financial statements. A Registration Statement on Form F-1 relating to certain securities of Coforge has been filed with the U.S. Securities and Exchange Commission but has not yet become effective. The Form F-1 Registration Statement and all subsequent amendments may be accessed through the SEC's website at www.sec.gov. Such securities not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective under the Securities Act. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

Conventions Used Herein

Except as otherwise noted in this presentation, the following conventions have been used. All references to "YoY" are comparisons between the first quarter of fiscal year ended June 30, 2025 ("Q1 FY26") and the first quarter of fiscal year ended June 30, 2024 ("Q1 FY25"). All references to "QoQ" are comparison between the first quarter of the fiscal year ended June 30, 2025 ("Q1 FY26") and the fourth quarter of fiscal year ended March 31, 2025 ("Q4 FY25").



Coforge Q1 FY26 revenue up 56.5% YoY





Financial Highlights

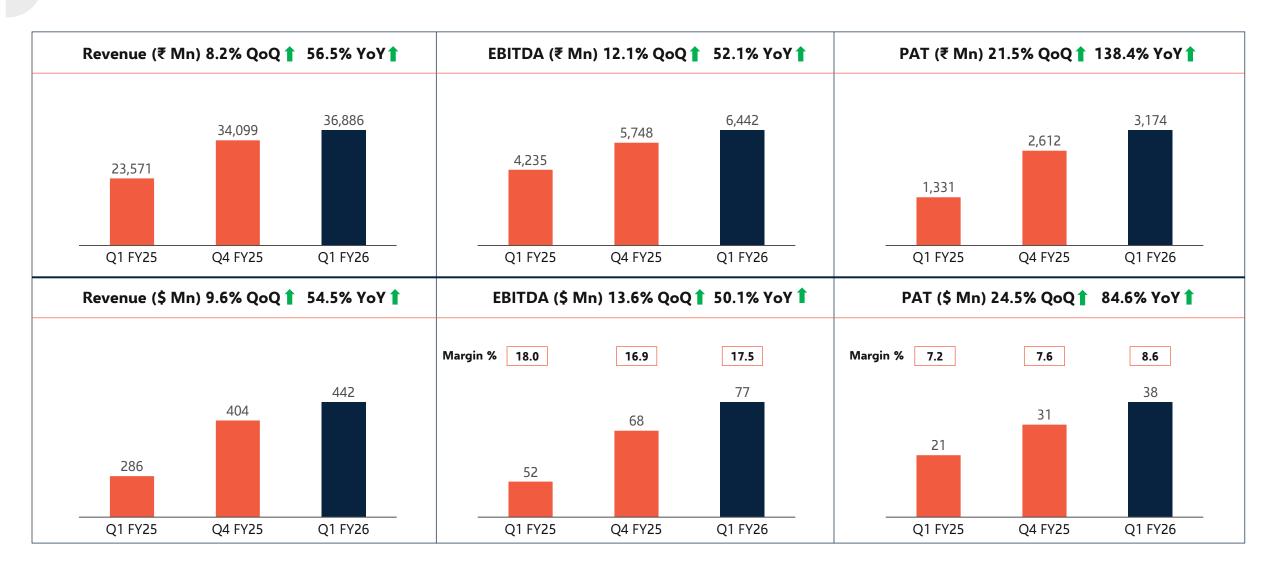
- On consolidated basis, Q1 FY26 revenues were up
 8.0% QoQ and 51.5% YoY on a constant currency basis.
 - Revenue for the quarter at INR 36,886 Mn & \$ 442.4
 Mn
 - Up 8.2% in INR terms and 9.6% in USD terms QoQ
 - Up 56.5% in INR terms and 54.5% in USD terms YoY
- EBITDA Margin of 17.5%; up 61 Bps QoQ
- Reported PAT for the quarter at INR 3,174 Mn, up 21.5%
 QoQ & 138.4% YoY

Business Highlights

- Order intake of \$507 Mn during the quarter
 - Five large deals signed during the quarter
- Order book executable over next 12 months stood at \$1.55 Bn at the end of the quarter, a 46.9% YoY growth
- 6 new logos opened during the quarter
- IT Attrition (LTM) stood at 11.3%. Continues to be amongst the lowest in the IT services industry
- Global headcount at 34,187 as of June 30, 2025
 - Net addition of 1,164 resources during the quarter at a time when the industry in general has been witnessing layoffs

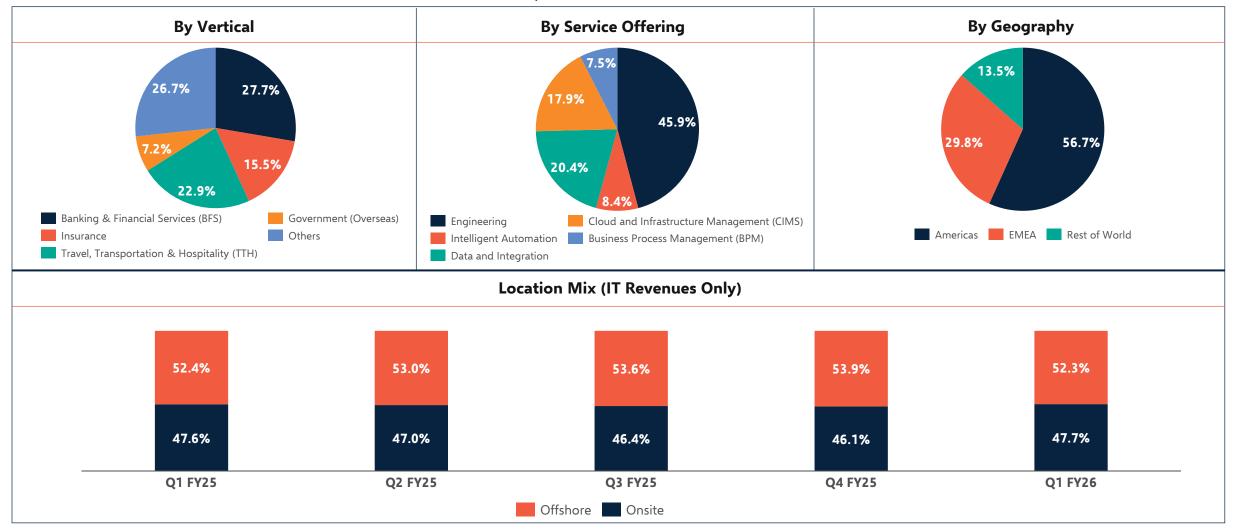


Revenue and Margin Performance for the quarter

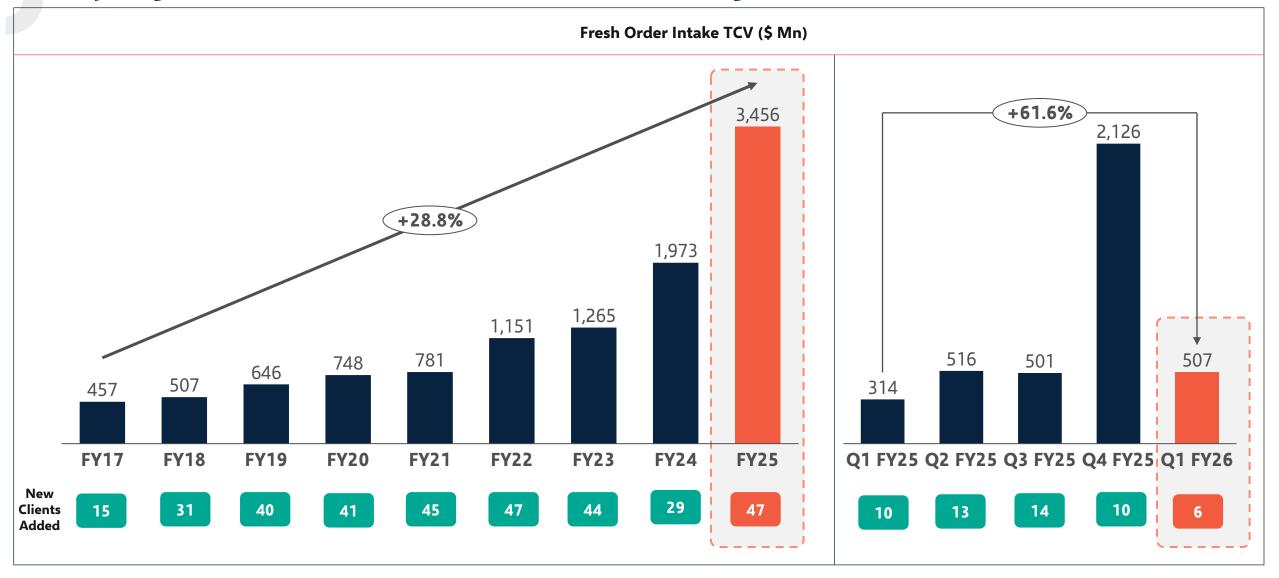


Well Diversified Business Portfolio with Increasing Offshoring Revenues

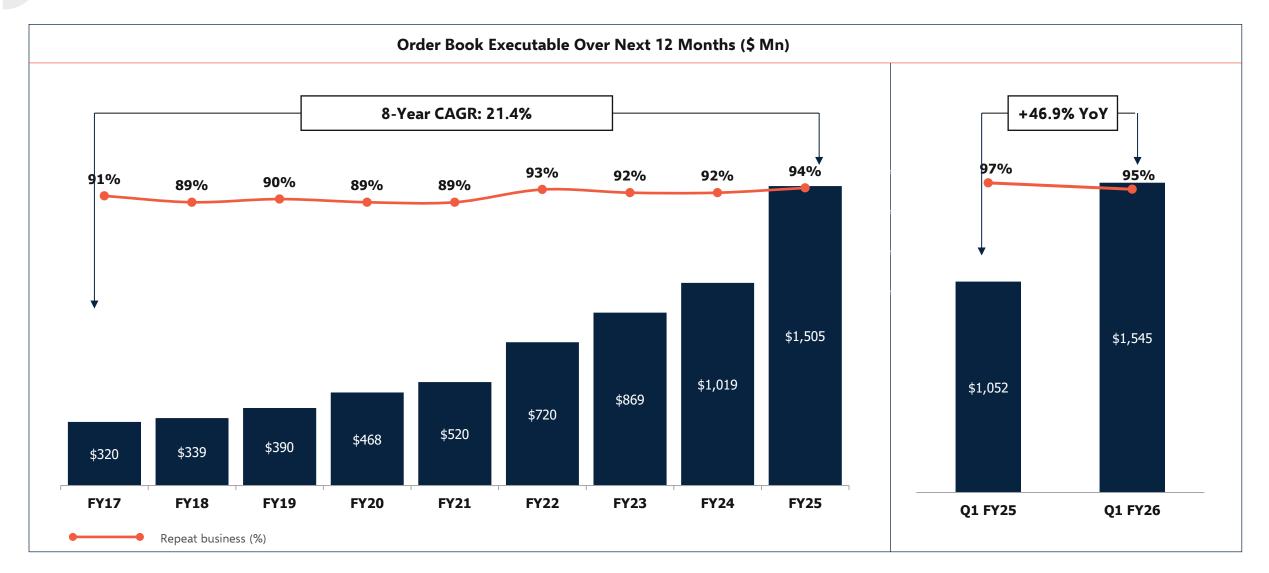
Q1 FY26 Revenue Mix



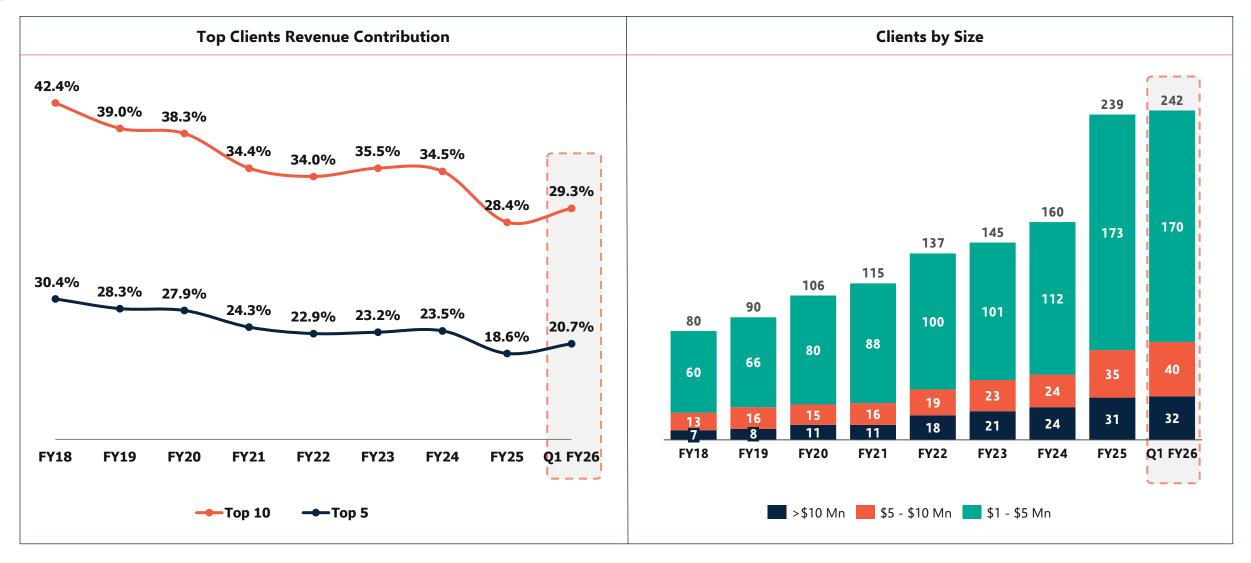
Very Significant Business Momentum Driving Robust Growth



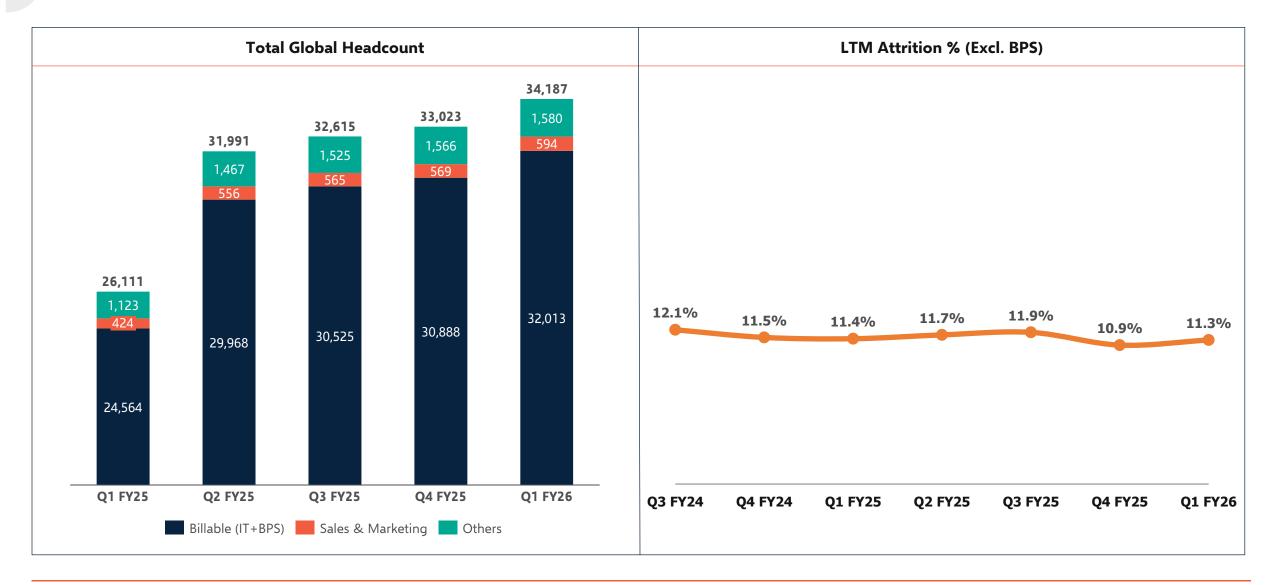
High Degree of Visibility Through Contracted Revenues and Repeat Business



De-Risked Operating Profile with Declining Client Concentration While Increasing Large Account Relationships



Best-in-Industry Attrition Levels Testament of Coforge Culture





Coforge Public Library

A heartfelt initiative born from Coforge's commitment to Social Responsibility

Coforge Public Library - Highlights



Opened The Coforge Public Library, Noida on 7 Feb 2024



Awarded "Best Education Initiative For General Public 2024" by India CSR Awards



Opened The Coforge Public Library, Gurugram on 7 June 2025.



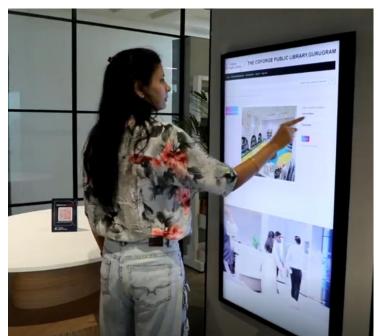
Slated to open The Coforge Public Library, Hyderabad & The Coforge Public Library, Delhi in FY26



41,000 visitors to the Noida Library in 525 days 6,950 visitors to to the Gurugram Library in 39 days

















Appendix



Particulars (INR Mn)	Q1 FY26	Q4 FY25	QoQ%	Q1FY25 [#]	YoY%
Gross Revenues	36,886	34,099	8.2%	23,571	56.5%
Direct People Cost	17,266	15,914	8.5%	11,215	54.0%
Third Party Cost	3,887	3,218	20.8%	1,800	115.9%
Other Direct Cost	3,174	3,350	-5.3%	2,960	7.2%
Direct Costs	24,327	22,483	8.2%	15,975	52.3%
Gross Profit	12,560	11,616	8.1%	7,596	65.3%
GM%	34.1%	34.1%	-2 Bps	32.2%	182 Bps
Sales People Cost	2,505	2,209	13.4%	1,414	77.2%
Marketing Cost	117	207	-43.7%	90	29.2%
Provision for Bad Debts	40	53	-24.9%	23	77.2%
Other S&M Cost	137	140	-2.6%	80	71.3%
Sales & Marketing	2,799	2,610	7.2%	1,607	74.2%
G&A People Cost	1,511	1,309	15.4%	926	63.1%
ESOPS	593	616	-3.7%	199	198.2%
Other G&A Cost	1,215	1,333	-8.9%	629	93.2%
General & Administration	3,319	3,258	1.9%	1,754	89.2%
Selling / General And Administration	6,118	5,868	4.3%	3,361	82.0%
SG&A to Revenue %	16.6%	17.2%	-62 Bps	14.3%	233 Bps
EBITDA	6,442	5,748	12.1%	4,235	52.1%
EBITDA%	17.5%	16.9%	61 Bps	18.0%	-50 Bps
Depreciation and Amortization	1,104	845	30.7%	549	101.1%
Amoritization of Intangibles (acquired assets)	488	409	19.3%	168	190.5%
Other Income	8	13	-38.5%	61	-86.9%
EBIT	4,858	4,507	7.8%	3,579	35.7%
EBIT%	13.2%	13.2%	-5 Bps	15.2%	-202 Bps
Fx Gain/Loss (Net)	-44	-47	-6.4%	-8	450.0%
Net Interest Income	-412	-266	54.7%	-325	26.6%
Profit Before Tax (Before exceptional items)	4,402	4,194	5.0%	3,246	35.6%
PBT % (Before exceptional items)	11.9%	12.3%	-37 Bps	13.8%	-184 Bps
Exceptional items*	248	0	NA	0	NA
ntegration & Merger Exp - Cigniti	19	148	-87.2%	953	-98.0%
Other Acquisition related Expenses**	24	113	NA	0	NA
One Time Bonus	458	0	NA	0	NA
Profit Before Tax	3,654	3,933	-7.1%	2,293	59.3%
PBT %	9.9%	11.5%	-163 Bps	9.7%	18 Bps
Provision for Tax	792	874	-9.4%	718	10.2%
Minority Interest	390	461	-15.4%	61	539.3%
PAT (Continuing Business)	2,472	2,598	-4.8%	1,514	63.3%
PAT%	6.7%	7.6%	-4.6 % -92 Bps	6.4%	28 Bps
			•		•
Income from discontinued operations	702	14	4914.3%	-183	-483.6%
PAT	3,174	2,612	21.5%	1,331	138.4%
PAT%	8.6%	7.7%	95 Bps	5.6%	296 Bps
Basic EPS (INR) - Continued operations	7.4	7.8	-4.9%	4.8	55.1%
Basic EPS (INR) - Continued operations and	9.5	7.8	21.4%	4.2	126.4%
discontinued operations	issue	7.0		7.6	0 /0

^{*} Includes legal expenses related to cyber security issue

EPS is reflected post split of shares

 $[\]ensuremath{^{**}}$ Includes expenses related to Xceltrait, TM Labs, Rythmos and Ad Go Sale

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business



Particulars (USD Mn)	Q1 FY26	Q4 FY25	QoQ%	Q1FY25 [#]	YoY%
Gross Revenues	442.4	403.5	9.6%	286.4	54.5%
People Cost	207.1	188.3	10.0%	136.3	52.0%
Third Party Cost	46.6	38.1	22.4%	21.9	113.1%
Other Direct Cost	38.1	39.6	-4.0%	36.0	5.8%
Direct Costs	291.8	266.0	9.7%	194.1	50.3%
Gross Profit	150.6	137.5	9.6%	92.3	63.2%
GM%	34.1%	34.1%	-2 Bps	32.2%	182 Bps
Sales People Cost	30.0	26.1	15.0%	17.2	74.9%
Marketing Cost	1.4	2.5	-42.9%	1.1	27.5%
Provision for Bad Debts	0.5	0.6	-23.9%	0.3	74.9%
Other S&M Cost	1.6	1.7	-1.3%	1.0	69.1%
Sales & Marketing	33.6	30.9	8.7%	19.5	72.0%
G&A People Cost	18.1	<i>15.5</i>	17.0%	11.3	61.0%
ESOPS	7.1	7.3	-2.4%	2.4	194.3%
Other G&A Cost	14.6	<i>15.8</i>	-7.6%	7.6	90.7%
General & Administration	39.8	38.5	3.3%	21.3	86.8%
Selling / General And Administration	73.4	69.4	5.7%	40.8	79.7%
SG&A to Revenue %	16.6%	17.2%	-62 Bps	14.3%	233 Bps
EBITDA	77.3	68.0	13.6%	51.5	50.1%
EBITDA%	17.5%	16.9%	61 Bps	18.0%	-50 Bps
Depreciation and Amortization	13.2	10.0	32.4%	6.7	98.5%
Amortization of Intangibles (acquired assets)	5.9	4.8	20.9%	2.0	186.7%
Other Income	0.1	0.2	-37.6%	0.7	-87.1%
EBIT	58.3	53.3	9.2%	43.5	34.0%
EBIT%	13.2%	13.2%	-5 Bps	15.2%	-202 Bps
Fx Gain/Loss (Net)	-0.5	-0.6	-5.1%	-0.1	442.9%
Net Interest Income	-4.9	-3.1	56.8%	-3.9	25.0%
Profit Before Tax (Before exceptional items)	52.8	49.6	6.4%	39.4	33.9%
PBT % (Before exceptional items)	11.9%	12.3%	-37 Bps	13.8%	-184 Bps
Formational items	2.0	0.0	NA	0.0	NIA
Exceptional items*	3.0 0.2	0.0 1.8	-87.0%	0.0 11.6	NA -98.0%
Integration & Merger Exp - Cigniti Other Acquisition related Expenses**	0.2	1.6	-67.0% -78.8%	0.0	-96.0% NA
One Time Bonus	5.5	0.0	-76.6 <i>7</i> 6 NA	0.0	NA NA
Profit Before Tax	43.8	46.5	- 5.8%	27.9	57.3%
	43.0	40.5	-3.0%	21.9	
		11 5%	-163 Rns	9.7%	18 Rne
PBT %	9.9%	11.5%	-163 Bps	9.7%	18 Bps
PBT % Provision for Tax	9.9% 9.5	10.3	-8.2%	8.7	8.8%
PBT % Provision for Tax Minority Interest	9.9% 9.5 4.7	10.3 5.5	-8.2% -14.3%	8.7 0.7	8.8% 531.1%
PBT % Provision for Tax Minority Interest PAT (Continuing Business)	9.9% 9.5 4.7 29.7	10.3 5.5 30.7	-8.2% -14.3% - 3.5%	8.7 0.7 18.4	8.8% 531.1% 61.1%
PBT % Provision for Tax Minority Interest	9.9% 9.5 4.7	10.3 5.5	-8.2% -14.3%	8.7 0.7	8.8% 531.1%
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PBT % Provision for Tax Minority Interest PAT (Continuing Business) PAT%	9.9% 9.5 4.7 29.7 6.7%	10.3 5.5 30.7 7.6%	-8.2% -14.3% - 3.5% - 92 Bps	8.7 0.7 18.4 6.4%	8.8% 531.1% 61.1% 28 Bps
PBT % Provision for Tax Minority Interest PAT (Continuing Business) PAT% Income from discontinued operations	9.9% 9.5 4.7 29.7 6.7%	10.3 5.5 30.7 7.6% 0.2	-8.2% -14.3% - 3.5% - 92 Bps 4982.2%	8.7 0.7 18.4 6.4% -2.2	8.8% 531.1% 61.1% 28 Bps -478.6%
PBT % Provision for Tax Minority Interest PAT (Continuing Business) PAT% Income from discontinued operations PAT	9.9% 9.5 4.7 29.7 6.7% 8.4 38.1	10.3 5.5 30.7 7.6% 0.2 30.6	-8.2% -14.3% - 3.5% - 92 Bps 4982.2% 24.5%	8.7 0.7 18.4 6.4% -2.2 20.6	8.8% 531.1% 61.1% 28 Bps -478.6% 84.6%

^{*} Includes legal expenses related to cyber security issue

^{**} Includes expenses related to Xceltrait, TM Labs, Rythmos and Ad Go Sale

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business EPS is reflected post split of shares

Coforge Limited Consolidated Balance Sheet June 30, 2025



INR Mn

							IIAK IVIII
Particulars	As at June	As at Mar 31	As at June	Particulars	As at June	As at Mar 31	As at June
i ai ticulai s	30 2025	2025	30 2024	30 2024 <u> </u>		2025	30 2024
NET Worth	85,806	79,608	59,565	Fixed Assets	17,430	11,800	9,608
Equity	669	669	667	Goodwill	41,048	38,430	11,719
Reserves & Surplus	65,394	59,441	57,954	Intangible Assets related to acquired business	13,178	10,756	3,028
Non Controlling Interest	19,743	19,498	944	Cash and Cash Equivalent	6,909	10,706	25,766
Borrowings	7,426	7,005	5,266	Debtors	24,409	20,515	15,174
Deferred Revenue	5,734	3,303	1,209	Unbilled Revenue (Net)	9,099	7,296	6,675
Deferred Tax Liability	2,251	2,184	449	Short Term	8,071	7,682	6,258
Future Acquisition Liability	3,423	1,504	255	Long Term	4,923	3,911	1,351
Trade payables and Other Liabilities	22,692	20,165	18,302	Liability related to unbilled revenue	-3,895	-4,297	-934
				Contract Cost (Net)	4,947	4,613	3,720
				Contract Cost	7,596	7,347	4,329
				Corresponding Liability	-2,649	-2,734	-609
				Deferred Tax Assets	5,997	5,470	5,489
				Other Assets	4,315	4,183	3,867
	127,332	113,769	85,046		127,332	113,769	85,046

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business

Coforge Limited Consolidated Balance Sheet June 30, 2025



USD Mn

							OJD WIII
Particulars	As at June	As at Mar 31	As at June	Particulars	As at June	As at Mar 31	As at June
i ai ticulai s	30 2025	2025	30 2024	i di ticulai 3	30 2025	2025	30 2024
NET Worth	1,000	932	714	Fixed Assets	203	138	115
Equity	8	8	8	Goodwill	478	450	141
Reserves & Surplus	762	696	695	Intangible Assets related to acquired business	154	126	36
Non Controlling Interest	230	228	11	Cash and Cash Equivalent	81	125	309
Borrowings	87	82	63	Debtors	284	240	182
Deferred Revenue	67	39	15	Unbilled Revenue (Net)	106	85	80
Deferred Tax Liability	26	26	5	Short Term	94	90	<i>75</i>
Future Acquisition Liability	40	18	3	Long Term	57	46	16
Trade payables and Other Liabilities	264	236	220	Liability related to unbilled revenue	<i>-45</i>	-50	-11
				Contract Cost (Net)	58	54	45
				Contract Cost	89	86	52
				Corresponding Liability	-31	-32	-7
				Deferred Tax Assets	70	64	66
				Other Assets	50	49	46
	1,484	1,332	1,020		1,484	1,332	1,020

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business

Coforge Limited Consolidated Cash Flow Statement June 30, 2025



USD Mn

			יו עכט ויי
Particulars	Q1 FY 26	Q4 FY 25	Q1 FY 25
Operating Activities			
PBT	43.8	44.1	24.6
Add: Depreciation / Amortization	19.1	15.7	9.8
Other Non Cash Items	10.4	9.6	-0.5
(Increase) / Decrease in NWC	-15.8	12.9	-6.7
Tax	-13.7	-11.5	-5.3
Total	0.0	26.7	-2.7
OCF	43.8	70.8	23.2
OCF without QIP	43.8	73.8	26.0
Investing Activities			
Capital Expenditure (Net)	-65.3	-32.1	-11.0
Acquisition/Sale of Subsidiary	-0.2	-5.7	0.0
Others	0.7	0.7	0.8
Total	-64.8	-37.1	-10.2
FCF	-21.5	41.7	15.0
Financing Activities			
Credit Line / Term Loan	5.7	1.5	10.8
Interest	-3.9	-3.4	-6.9
Dividends paid to shareholders / NCI holders	-14.9	-14.7	-14.1
Lease payment	-2.8	-2.3	-1.9
QIP Proceeds	0.0	0.0	268.9
Others	-1.8	-1.8	-4.2
Total	-17.7	-20.7	252.6
Net Change in Cash	-38.7	13.0	264.3
Foreign exchange fluctuation	-4.8	-1.2	0.1
Opening Cash Balance	124.3	111.0	42.6
Closing Cash Balance	80.8	<i>124.3</i>	307.0

Business Mix (% of Revenue)



Rev	venue and Revenue Growth	Q1FY26	Q4FY25	Q1FY25
Q-d	o-Q CC Revenue Growth	8.0%	3.4%	1.9%
Rev	venue (USD Mn)	442.4	403.5	286.4
	Q-o-Q Growth	9.6%	3.3%	1.5%
	Y-o-Y Growth	54.5%	43.6%	7.19
Rev	venue (INR Mn)	36,886	34,099	23,571
	Q-o-Q Growth	8.2%	4.7%	1.7%
	Y-o-Y Growth	56.5%	47.1%	7.8%
	dge Gain/(Loss) - INR Mn	(158)	(123)	Ç
Pro EBI	ofitability	Q1FY26	Q4FY25	Q1FY25
EBI	TDA Margin	17.5%	16.9%	18.09
Cas	sh Flow	Q1FY26	Q4FY25	Q1FY25
OC	F (\$ Mn)	43.8	73.8	26.0
Excl	udes QIP related cashflow in FY25			
Ore	der Book (USD Mn)	Q1FY26	Q4FY25	Q1FY25
Fre	sh Order Intake	507	2,126	314
	Americas	272	1,828	126
	EMEA	140	170	96
	Rest of World	95	128	92
	ecutable Order Book over Next 12 Months	1,545	1,505	1,052

Vertical	Q1FY26	Q4FY25	Q1FY25
Banking and Financial Services (BFS)	27.7%	30.7%	32.3%
Insurance	15.5%	16.8%	20.0%
Travel, Transportation and Hospitality (TTH)	22.9%	19.1%	18.4%
Government outside India	7.2%	7.4%	8.0%
Others ⁽¹⁾	26.7%	25.9%	21.3%

(1) Others primarily include Healthcare, Retail, Hi-Tech and Manufacturing

Horizontal	Q1FY26	Q4FY25	Q1FY25
Engineering	45.9%	44.3%	32.1%
Intelligent Automation	8.4%	8.8%	11.1%
Data and Integration	20.4%	22.4%	27.8%
Cloud and Infrastructure Management (CIMS)	17.9%	16.7%	19.7%
Business Process Management (BPM)	7.5%	7.8%	9.4%

Geography	Q1FY26	Q4FY25	Q1FY25
Americas	56.7%	54.7%	50.8%
EMEA	29.8%	32.2%	37.5%
Rest of World	13.5%	13.1%	11.6%

Onsite vs. Offshore (IT Revenue Only)	Q1FY26	Q4FY25	Q1FY25
Onsite	47.7%	46.1%	47.6%
Offshore	52.3%	53.9%	52.4%

Project Type	Q1FY26	Q4FY25	Q1FY25
Fixed Price	46.7%	46.7%	50.8%
Time & Materials	53.3%	53.3%	49.2%

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business

Vertical Growth



YOY

QoQ

	Banking and Financial Services (BFS)	-1.1%	32.2%	
	Insurance	1.0%	19.9%	
	Travel, Transportation and Hospitality (TTH)	31.2%	92.2%	
	Government outside India	6.8%	40.3%	
	Others ⁽¹⁾	12.8%	93.2%	
ms	(1) Others primarily include Healthcare, Retail, Hi-Tech and			
Ferr	(, , , , , , , , , , , , , , , , , , ,			
% Growth in \$ terms	Horizontal Growth	QoQ	YOY	
. <u>≒</u>	Engineering	13.5%	121.0%	
¥	Intelligent Automation	3.9%	16.9%	
5	Data and Integration	-0.3%	13.0%	
%	Cloud and Infrastructure Management (CIMS)	17.4%	40.5%	
	Business Process Management (BPM)	5.8%	23.3%	
	,			
	Geography Growth	QoQ	YOY	
	Americas	13.7%	72.4%	
	EMEA	1.5%	22.7%	
	Rest of World	12.6%	78.8%	
	New Clients Added	Q1FY26	Q4FY25	Q1FY25
	Americas	3	6	7
	EMEA	2	-	2
	Rest of World	1	4	1
	Total	6	10	10
æ	Repeat Business %	94.5%	93.5%	96.5%
Jati				
Client Data	Client Concentration (% of Revenue)	Q1FY26	Q4FY25	Q1FY25
<u>ë</u> .	Top 5	20.7%	18.3%	21.3%
U	Top 10	29.3%	27.9%	32.7%
	No. of Clients (by Client Engagement Size)	Q1FY26	Q4FY25	Q1FY25
	Above USD 10 Mn	32	28	23
	USD 5-10 Mn	40	37	23
	USD 1-5 Mn	170	163	104
		242	228	150
	By Role	Q1FY26	Q4FY25	Q1FY25
	Billable Personnel			
	IT	24,097	23,068	17,471
	BPS	7,916	7,820	7,093
Data	Total Billable	32,013	30,888	24,564
Õ		504	560	43.4

Utilization/Attrition (Excl BPS)	Q1FY26	Q4FY25	Q1FY25
Utilization (incl. Trainees)	82.1%	82.0%	81.4%
Attrition Rate	11.3%	10.9%	11.4%

594

1,580

34,187

569

1,566

33,023

424

1,123

26,111

No of Days	Q1FY26	Q4FY25	Q1FY25
Days Sales Outstanding (DSO)	64	60	59
DSO Unbilled*	24	21	26
DSO Contract Asset*	13	13	15
Total	101	94	101

^{*} Net of corresponding liability

Sales and Marketing

Others

Grand Total

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business

Coforge Limited Factsheet June 30, 2025



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INR / USD Rate	Q1FY26	Q4FY25	Q1FY25
Period Closing Rate	85.8	85.4	83.4
Period Average Rate	85.6	86.6	83.4

Hedge Position	Q1FY26	Q4FY25	Q1FY25
USD	301	271	212
GBP	129	108	102
Euro	8	9	9

Average Rates for Outstanding Hedges as on:	Q1FY26	Q4FY25	Q1FY25
USD	86.8	86.4	84.3
GBP	113.3	110.2	106.2
Euro	96.1	93.7	92.5

[#] Q1FY25 has been recasted excluding AdvantageGo post sale of that business

Coforge Limited GAAP to Non-GAAP Walk



1. EBITDA Walk

	Particulars	INR Mn
	Revenue from operations	36,886
Less:	Purchases of stock- in- trade	14
	Employee benefits expense	22,154
	Other expenses	8,948
(A)	GAAP EBITDA	5,770
	Discounting income on long term customer contracts	97
	Income from Mortgage Business	31
	Forex loss included in Other expenses	43
(B)	Total	171
	Integration & Merger Exp - Cigniti	19
	Other Acquisition related Expenses**	24
	One Time Bonus	458
(C)	Total	500
\+B+C	Non GAAP EBITDA	6,442

2. Reported (PAT / EPS) to Normalised (PAT / EPS) Walk

P	articulars	PAT (INR)	EPS (INR per Share)
R	eported	3,174	9.5
o	ne-off items for the Qtr		
Less:	Gain on account on AdGo Sale	-702	
Add:	Legal expenses for Cyber security dispute	248	
Add:	One-off bonus to employees	458	
Less:	Tax adjustment	-176	
N	ormalised	3,002	9.0

^{**} Includes expenses related to Xceltrait, TM Labs, Rythmos and Ad Go Sale

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