

May 02, 2024

**The Manager,  
Department of Corporate Services  
BSE Limited**  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai – 400 001  
BSE Scrip code: 532541  
Equity ISIN: INE591G01017  
Non-Convertible Bond ISIN: INE591G08012

**The General Manager,  
Department of Corporate Services  
The National Stock Exchange of India  
Limited**  
Exchange Plaza,  
Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra, Mumbai – 400 051  
NSE Scrip code: COFORGE

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI Listing Regulations") – Issuance of Corporate Guarantee**

Pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, it is hereby informed that the Board of Directors of the Coforge Limited at their meeting held today i.e. May 2, 2024, has approved issuance of corporate guarantee for Coforge Pte. Ltd., a wholly owned subsidiary of Coforge Limited, based at Singapore.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

This is for the information of the Exchanges and the Members.

Thanking You,  
Yours Faithfully,

**For Coforge Limited**

**Barkha Sharma  
Company Secretary  
ACS: 24060**

**Encl: as above**

S. No.	Particulars	Details
1.	<b>Name of party for which such guarantees or indemnity or surety was given;</b>	Coforge Pte. Ltd., a wholly owned subsidiary, based at Singapore.
2.	<b>Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;</b>	Please refer response at point 3 in this intimation letter.
3.	<b>Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;</b>	<p>The corporate guarantee has been provided by Coforge Limited (“<b>Company</b>”) to secure the facility to be availed by Coforge Pte. Ltd (“<b>Borrower</b>”) for an amount up to \$250,000,000 (US Dollar Two Hundred and Fifty Million Only) from the Hongkong and Shanghai Banking Corporation Limited, Gift City branch (“<b>Original Lender</b>”; such facility, “<b>Facility</b>”; and such corporate guarantee “<b>Corporate Guarantee</b>”).</p> <p>The significant terms and conditions of the Corporate Guarantee includes the following:</p> <ol style="list-style-type: none"> <li>a. If there is a failure of the Borrower to pay the amount due to its lenders under the afore-said Facility, the Company will be required to pay such amounts upon demand;</li> <li>b. the liability of the Company under the Corporate Guarantee shall not exceed \$312,500,000 (US Dollars Three Hundred Twelve Million and Five Hundred Thousand);</li> <li>c. the Company is restricted from creating security interests over the assets which are subject to the security of the lenders;</li> <li>d. the Company is restricted to engage in amalgamation, demerger, or corporate restructuring (subject to agreed carveout in the Corporate Guarantee);</li> <li>e. the Company is required to ensure that no substantial change is made to the general nature of its business;</li> <li>f. the Company is restricted to dispose of its assets (subject to agreed carveout in the Corporate Guarantee);</li> <li>g. the Company is restricted from making any amendment to its constitutional document which may be prejudicial to the interest of lenders; and</li> <li>h. the Company shall refrain from taking any actions or commencing any proceedings for voluntary liquidation or insolvency under the Insolvency and Bankruptcy Code, 2016 without the consent of the lenders; and</li> <li>i. the Company is required to maintain and adhere to certain documented financial covenants.</li> </ol>

4.	<b>Impact of such guarantees or indemnity or surety on listed entity.</b>	The Corporate Guarantee provided by the Company to secure the Facility to be availed by Borrower (a wholly owned subsidiary, based at Singapore) will be a contingent liability of the Company to the extent of facility to be availed by the Borrower. The Company may be required to pay under the Guarantee on failure of the Borrower to do so. The liability of the Company under the Corporate Guarantee shall not exceed \$312,500,000 (US Dollars Three Hundred Twelve Million and Five Hundred Thousand).
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