

March 16, 2024

The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code –532541
Equity ISIN INE591G01017
Non-Convertible Bond ISIN INE591G08012

The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Scrip code –COFORGE

Dear Sir/Ma'am,

Subject: Outcome of Board Meeting – March 16, 2024 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”) read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“SEBI Circular”) and Chapter V of the SEBI Listing Regulations

Further to our intimation dated March 13, 2024, pursuant to Regulation 30 (read with Part A of Schedule III) and other applicable provisions of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at their meeting held today on March 16, 2024, has inter-alia approved raising of funds by way of issuance of such number of equity shares having face value of Rs. 10 each of the Company (“Equity Shares”) and / or other eligible securities or any combination thereof (hereinafter referred to as “Securities”), for an aggregate amount not exceeding Rs. 3,200 crores (Rupees Thirty Two Hundred Crores only) or an equivalent amount thereof by way of qualified institutional placement (“QIP”) or other permissible modes in accordance with the applicable laws, subject to the receipt of the necessary approvals including the approval of the members of the Company and other regulatory / statutory approvals, as may be required and approved ancillary actions (including convening of shareholders meeting through extraordinary general meeting to seek approval of the shareholders for the aforesaid issuance.

In order to give effect to the above, the Board has constituted and authorized the Fund Raising Committee of the Board to, inter-alia, decide the terms and conditions of the proposed fund raise.

The details, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with the SEBI Circular, are also enclosed as Annexure A.

The Board Meeting commenced at 08:30 PM (IST) and concluded at 09:35 PM (IST) on March 16, 2024.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For Coforge Limited

Barkha Sharma
Company Secretary
ACS No. 24060

Encl. as above

Annexure – A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.	Equity Shares and / or other eligible securities (hereinafter referred to as “Securities”) or any combination thereof, in accordance with applicable law, in one or more tranches
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding Rs. 3,200 crores or an equivalent amount thereof (inclusive of such premium to face value as may be fixed on such Securities) at such price or prices as may be permissible under applicable law
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof; Not Applicable	