

Date: May 28, 2024

The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code: 532541
Equity ISIN INE591G01017
Non-Convertible Bond ISIN INE591G08012

The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Symbol: COFORGE

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Coforge Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified Institutions Placement of equity shares of face value ₹ 10 each (“Equity Shares”) (such placement, the “Issue”) by Coforge Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended

In continuation of our earlier letters dated May 21, 2024 and May 27, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee (“Committee”) at its meeting held today, i.e., May 28, 2024, has *inter alia*, approved the issue and allotment of up to 48,69,565 Equity Shares to 143 qualified institutional buyers at the issue price of ₹ 4,600 per Equity Share (including a premium of Rs. 4,590 per Equity Share), aggregating to ₹ 22,400 million (Rupees Twenty Two-thousand Four-hundred Million Only) (rounded off), pursuant to the Issue.

The Issue opened on May 21, 2024 and closed on May 27, 2024 and the same was intimated to you through our letters dated May 21, 2024 and May 27, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations, as amended.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	48,69,565 Equity Shares of face value Rs. 10 each at a price of ₹ 4,600 per Equity Share (including a premium of ₹ 4,590 per Equity Share)
Total amount for which securities issued	₹ 22,400 million (rounded off)

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 61,82,09,920 consisting of 6,18,20,992 Equity Shares to ₹ 66,69,05,570 consisting of 6,66,90,557 Equity Shares.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations and in terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Thanking you

Yours faithfully

For Coforge Limited

Barkha Sharma
Company Secretary
ACS: 24060

Encl.: As above

Annexure 1

S. No.	Name of the Allottees	Category	Allocation Details		% of Total Issue size
			No of Shares Allotted	Issue Price (Rs.)	
1	NEW WORLD FUND INC	FPI	2,94,589	4,600	6.0%